



Volunteer Application

Application deadline for upcoming terms: Tuesday November 1st 2022

THE BOARD OF DIRECTORS

The Board of Directors is a volunteer group of members who provide strategic leadership for the Credit Union — a financial cooperative — and represent the voice of all RFCU members. The Credit Union's chartered field of membership includes all of Stanislaus and Merced County. Understanding of finance, lending, community, business services, etc., are all important skills to have as a member of the Board. In addition, we value:

- A personal focus on helping people
- Outreach for the purposes of ensuring economic opportunities for all
- Community involvement
- Local and regional economic organizational participation
- Small business assistance and job creation efforts
- Green and environmentally friendly initiatives
- Economic development in Stanislaus and Merced Counties, such as agricultural, education and childcare.

RFCU NOMINATIONS COMMITTEE

The Board Governance Committee is dedicated to ensuring there is a diverse cross-section of members on the Board, representing all demographic, member, community, and business segments. It also reviews Board and Supervisory Committee applicants and recommends to the Board a slate of incumbents and candidates for open positions.

SUPERVISORY COMMITTEE

The Supervisory Committee oversees the financial, management and Board oversight of the Credit Union to ensure and document the overall health and sustainability of the Credit Union. The Supervisory Committee is responsible for contracting with an outside audit firm to provide a financial review of the credit union to the membership, annually.

HOW TO APPLY FOR A VOLUNTEER POSITION ON RFCU'S BOARD OF DIRECTORS OR SUPERVISORY COMMITTEE:

1. Complete the following application and **submit all documents by Tuesday November 1st 2022 to be considered for review by the Governance Committee for the 2023 election.**

Mail your application to:
Rolling F Credit Union
Attention: Nominations Committee
2101 Geer Road, Ste 401
Turlock, CA 95382

You may also:
Email it to support@rollingf.org

The Nominations Committee will contact you upon review of your letter application, and qualifications.



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Name:

Member Account Number:

Length of membership:

Home Address:

City: Turlock

State: CA Zip:

Home Phone:

Work Phone:

Mobile:

E-mail Address:

Occupation:

Company:

Location of employment:

Employment History:

What educational background or training have you had in regard to financial institutions and professional operations? *(Seminars, conferences, workshops, etc.)*

Area of expertise you believe may be valuable for the volunteer position:

Are you a member of another credit union? YES / NO (please circle)

If yes, which credit union?

Have you served as a volunteer for another credit union? YES / NO (please circle)

If yes, when and in what capacity?

Briefly describe any other volunteer activities:

Explain why you would like to be a Volunteer for RFCU:



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What is your management philosophy?

What experience do you have working on teams? 20 years of independent contributor and management roles working and delivering with teams.

Have you ever been bonded? YES / NO (please circle)

Has bonding ever been refused? YES / NO (please circle)

Credit union volunteers usually dedicate approximately 20-40 hours each year.

Are you willing to serve in this capacity? YES / NO (please circle)

Are you willing to attend conferences, seminars, workshops on your own time, etc. related to the duties of an RFCU volunteer? (Registration and certain travel expenses paid by credit union as approved by budget annually) YES / NO (please circle)

List any additional information that might be pertinent to your becoming a candidate for an RFCU volunteer position:

Are you aware of any potential conflict of interest either personal or occupational for yourself or your family members that may preclude volunteer service? YES / NO (please circle)

If yes, please explain:

The information contained herein will remain secure and confidential. It will only be used to evaluate your eligibility for RFCU volunteer service.

I certify that I have not been convicted of any criminal offense involving dishonesty or a breach of fiduciary duty. If I am selected by the Governance Committee to be considered a candidate, I authorize you to order a background check, which includes a Consumer Credit Report and bond insurance review at such time as you may require.



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Signature of Volunteer Candidate

Date